

Letter of Deferred Commitment

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Email: _____

Recognizing my strong belief and confidence in the work of Global Refuge as a witness to God's love for all people, to stand with and advocate for migrants and refugees, transforming communities through ministries of service and justice. I/we confirm that I/we have committed, or will commit, a bequest or other deferred gift to Global Refuge. I understand that Global Refuge will respect the confidential nature of this information and will use it only for planning purposes. I further understand that in order for a deferred pledge to count toward the objectives of the organization, Global Refuge has a policy that states, "A commitment of revocable nature is quantifiable when a copy of the pertinent portion of the revocable document is made available to the institution."

DESCRIBE YOUR DEFERRED GIFT:

The estimated value of my/our bequest or other deferred gift is \$ _____ or, if applicable, _____ % of my/our estate.

Bequest

IRA or Pension Accounts

make gifts straight from your IRA or name Global Refuge as beneficiary

Life Insurance Policy

make Global Refuge a beneficiary and, if desired, the owner

Revocable Trust (living will)

Other

Charitable Gift Annuity

minimum \$10,000

Charitable Remainder Unitrust or Annuity

minimum \$100,000

Charitable Lead Trust

Life Estate

gift a home or land and retain use of the property during your lifetime

Gift Designation

Unrestricted (to be used by Global Refuge in the area of greatest need)

Endowment

Please use the following space to describe your bequest or deferred gift in greater detail:

Gift Recognition

All friends who commit to making a deferred gift to Global Refuge are offered the opportunity to be recognized through the Bernthal Legacy Society.

I/We already are members of the Bernthal Legacy Society.

I/We wish for this deferred gift commitment to remain anonymous in any/all donor recognitions.

I/We wish for this deferred gift commitment to be recognized in any/all donor recognitions:

The dollar value of this gift can NOT be used in donor recognitions.

The dollar value of this gift can be used in donor recognitions.

Please print your name(s) as you would like them to appear in Bernthal Legacy Society publications:

Gift Commitment

I/We agree Global Refuge may share my/our names and the purpose of this gift with the appropriate officials for planning purposes only.

Donor Signature _____ Date of Birth _____ Date _____

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Andrew G. Steele, Chief Development and Mobilization Officer _____ Date _____